

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

January 3, 2005

REGISTRATION NO.: 24689

BONDS ISSUED BY: Pleasant Hill R-III School District

AMOUNT OF ISSUE: \$9,800,000.00

COUNTY: of Cass

DATE OF ISSUE: January 6, 2005

MONTH OF MATURITY: March

PURPOSE OF BONDS: Construction, equipping, furnishing and site development of a new Intermediate Elementary School to house the fifth and sixth grades and to pay the cost of issuance thereof

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.600%	\$ 1,000,000.00	03/01/2014
3.700%	1,000,000.00	03/01/2015
3.800%	650,000.00	03/01/2016
3.900%	700,000.00	03/01/2017
4.000%	700,000.00	03/01/2018
4.100%	750,000.00	03/01/2019
	1,000,000.00	03/01/2020 *
	1,000,000.00	03/01/2021 *
	1,000,000.00	03/01/2022 *
	1,000,000.00	03/01/2023 *
	1,000,000.00	03/01/2024 *
5.000%	5,000,000.00	03/01/2024

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2014 through March 1, 2019, may be redeemed on and after March 1, 2010; bonds maturing on March 1, 2024, may be redeemed on and after March 1, 2014; without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$9,904,450.00

INTEREST RATE: 4.4174%

ASSESSED VALUATION: \$111,734,029.00

INDEBTEDNESS: (Including this issue) \$16,720,556.00

NOTICE OF ELECTION: Published one newspaper October 20 and 27, 2004

DATE OF ELECTION: November 2, 2004

ELECTION RESULTS: Yes...3,233; No...1,329

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable